

## Appendix B. Key Dates Projected for the Social Security Trust Funds

**Table B-1. Key Dates Projected for the Social Security Trust Funds as Shown Under the Intermediate Assumptions in Trustees Reports from 1983 to 2021**

| Year of Report                             | Year of Projected Depletion |                   |       | Year That Total Cost First Exceeds Non-Interest Income <sup>a</sup> |                   |       | Year That Total Cost First Exceeds Total Income <sup>a</sup> |                   |       |
|--------------------------------------------|-----------------------------|-------------------|-------|---------------------------------------------------------------------|-------------------|-------|--------------------------------------------------------------|-------------------|-------|
|                                            | OASI                        | DI                | OASDI | OASI                                                                | DI                | OASDI | OASI                                                         | DI                | OASDI |
| Intermediate II-B Projections <sup>b</sup> |                             |                   |       |                                                                     |                   |       |                                                              |                   |       |
| 1983                                       | c                           | c                 | c     | d                                                                   | d                 | 2021  | d                                                            | d                 | 2047  |
| 1984                                       | c                           | 2050              | c     | 2021                                                                | 2012              | 2021  | 2045                                                         | 2038              | 2044  |
| 1985                                       | 2050                        | 2034              | 2049  | 2019                                                                | 2010              | 2019  | 2032                                                         | 2020              | 2032  |
| 1986                                       | 2054                        | 2026              | 2051  | 2020                                                                | 2009              | 2019  | 2035                                                         | 2017              | 2033  |
| 1987                                       | 2055                        | 2023              | 2051  | 2020                                                                | 2008              | 2019  | 2036                                                         | 2013              | 2033  |
| 1988                                       | 2050                        | 2027              | 2048  | 2019                                                                | 2009              | 2019  | 2033                                                         | 2016              | 2032  |
| 1989                                       | 2049                        | 2025              | 2046  | 2019                                                                | 2009              | 2018  | 2032                                                         | 2014              | 2030  |
| 1990                                       | 2046                        | 2020              | 2043  | 2019                                                                | 2008              | 2017  | 2030                                                         | 2011              | 2028  |
| Intermediate Projections                   |                             |                   |       |                                                                     |                   |       |                                                              |                   |       |
| 1991                                       | 2045                        | 2015              | 2041  | 2018                                                                | 1998              | 2017  | 2030                                                         | 2011              | 2028  |
| 1992                                       | 2042                        | 1997              | 2036  | 2018                                                                | 1992              | 2016  | 2028                                                         | 1992              | 2024  |
| 1993                                       | 2044                        | 1995              | 2036  | 2019                                                                | 1993              | 2017  | 2030                                                         | 1993              | 2025  |
| 1994                                       | 2036                        | 1995              | 2029  | 2016                                                                | 1994              | 2013  | 2024                                                         | 1994              | 2019  |
| 1995                                       | 2031                        | 2016 <sup>e</sup> | 2030  | 2014                                                                | 2003 <sup>e</sup> | 2013  | 2021                                                         | 2007 <sup>e</sup> | 2020  |
| 1996                                       | 2031                        | 2015              | 2029  | 2014                                                                | 2003              | 2012  | 2021                                                         | 2007              | 2019  |
| 1997                                       | 2031                        | 2015              | 2029  | 2014                                                                | 2004              | 2012  | 2021                                                         | 2007              | 2019  |
| 1998                                       | 2034                        | 2019              | 2032  | 2015                                                                | 2006              | 2013  | 2023                                                         | 2009              | 2021  |
| 1999                                       | 2036                        | 2020              | 2034  | 2015                                                                | 2006              | 2014  | 2024                                                         | 2009              | 2022  |
| 2000                                       | 2039                        | 2023              | 2037  | 2016                                                                | 2007              | 2015  | 2026                                                         | 2012              | 2025  |
| 2001                                       | 2040                        | 2026              | 2038  | 2016                                                                | 2008              | 2016  | 2027                                                         | 2015              | 2027  |
| 2002                                       | 2043                        | 2028              | 2041  | 2018                                                                | 2009              | 2017  | 2028                                                         | 2018              | 2027  |
| 2003                                       | 2044                        | 2028              | 2042  | 2018                                                                | 2008              | 2018  | 2030                                                         | 2018              | 2028  |
| 2004                                       | 2044                        | 2029              | 2042  | 2018                                                                | 2008              | 2018  | 2029                                                         | 2017              | 2028  |
| 2005                                       | 2043                        | 2027              | 2041  | 2018                                                                | 2005              | 2017  | 2028                                                         | 2014              | 2027  |
| 2006                                       | 2042                        | 2025              | 2040  | 2018                                                                | 2005              | 2017  | 2028                                                         | 2013              | 2027  |
| 2007                                       | 2042                        | 2026              | 2041  | 2018                                                                | 2005              | 2017  | 2028                                                         | 2013              | 2027  |
| 2008                                       | 2042                        | 2025              | 2041  | 2018                                                                | 2005              | 2017  | 2028                                                         | 2012              | 2027  |
| 2009                                       | 2039                        | 2020              | 2037  | 2017                                                                | 2005              | 2016  | 2025                                                         | 2009              | 2024  |

| Year of Report | Year of Projected Depletion |                   |       | Year That Total Cost First Exceeds Non-Interest Income <sup>a</sup> |                   |       | Year That Total Cost First Exceeds Total Income <sup>a</sup> |                   |       |
|----------------|-----------------------------|-------------------|-------|---------------------------------------------------------------------|-------------------|-------|--------------------------------------------------------------|-------------------|-------|
|                | OASI                        | DI                | OASDI | OASI                                                                | DI                | OASDI | OASI                                                         | DI                | OASDI |
| 2010           | 2040                        | 2018              | 2037  | 2018                                                                | 2005              | 2015  | 2026                                                         | 2009              | 2025  |
| 2011           | 2038                        | 2018              | 2036  | 2017                                                                | 2005              | 2010  | 2025                                                         | 2009              | 2023  |
| 2012           | 2035                        | 2016              | 2033  | 2010                                                                | 2005              | 2010  | 2023                                                         | 2009              | 2021  |
| 2013           | 2035                        | 2016              | 2033  | 2010                                                                | 2005              | 2010  | 2022                                                         | 2009              | 2021  |
| 2014           | 2034                        | 2016              | 2033  | 2010                                                                | 2005              | 2010  | 2022                                                         | 2009              | 2020  |
| 2015           | 2035                        | 2016              | 2034  | 2010                                                                | 2005              | 2010  | 2022                                                         | 2009              | 2020  |
| 2016           | 2035                        | 2023 <sup>f</sup> | 2034  | 2010                                                                | 2019 <sup>f</sup> | 2010  | 2022                                                         | 2019 <sup>f</sup> | 2020  |
| 2017           | 2035                        | 2028              | 2034  | 2010                                                                | 2019              | 2010  | 2022                                                         | 2019              | 2022  |
| 2018           | 2034                        | 2032              | 2034  | 2010                                                                | 2019              | 2010  | 2020                                                         | 2019              | 2018  |
| 2019           | 2034                        | 2052              | 2035  | 2010                                                                | 2036              | 2010  | 2020                                                         | 2041              | 2020  |
| 2020           | 2034                        | 2065              | 2035  | 2010                                                                | 2041              | 2010  | 2021                                                         | 2047              | 2021  |
| 2021           | 2033                        | 2057              | 2034  | 2010                                                                | 2040              | 2010  | 2021                                                         | 2045              | 2021  |

**Source:** CRS, based on data from 1983-2021 Social Security Trustees Reports and information provided by SSA.

**Notes:** OASI = Old-Age and Survivors Insurance. DI = Disability Insurance. OASDI = Old-Age, Survivors, and Disability Insurance.

- Dates indicate the first year a condition is projected to occur and to persist annually thereafter through the end of the 75-year projection period.
- From 1983 to 1990, two intermediate forecasts were prepared (II-A and II-B). The intermediate II-B forecast corresponds more closely to the intermediate forecast in subsequent years.
- Trust fund expected to remain solvent throughout the long-range projection period.
- Not available.
- The Social Security Domestic Employment Reform Act of 1994 (P.L. 103-387) authorized a reallocation of the payroll tax rate between the OASI and DI trust funds to ultimately provide DI with more revenue.
- The Bipartisan Budget Act of 2015 (P.L. 114-74) authorized a temporary reallocation of the payroll tax rate between the OASI and DI trust funds to provide DI with more revenue for 2016 through 2018.

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